

Financial Results and Forecast

(Millions of yen)

• Quarterly Results (Million of yen)

FY2026		
1 Q (Dec-Feb)	2 Q (Mar-May)	3 Q (Jun-Aug)
60, 207	64, 624	67, 493
(4. 5%) 2, 725	(6. 3%) 4, 044	(6. 9%) 4, 687
(3. 6%) 2, 137	(6. 2%) 3, 992	(7. 0%) 4, 742
1, 121	2, 273	3, 234
155 183 22. 3	159 185 23. 2	160 184 23. 7

(100 Millions of yen)



(Millions of yen)

(100 Millions of yen)

FY2025 3Q → FY2026 3Q

+48 Increase

• Increase in sales price	+42
• Increase of operating rate	+26
• Fluctuation of exchange rate	+19
• Cost reduction	+7
Total of Increase factors	+94
• Rise in material price	-38
• Increase in fixed costs, SGA and others	-8
Total of Decrease factors	-46

(Millions of yen)

• Quarterly Results (Million of yen)

FY2026		
1 Q (Dec-Feb)	2 Q (Mar-May)	3 Q (Jun-Aug)
8,955	9,962	10,625
3,039	3,123	3,583
6,601	7,326	7,386
18,597	20,413	21,594
764	1,427	1,619
21,574	22,308	23,234
11,353	12,286	12,744
4,543	4,752	4,281
37,470	39,347	40,259
1,565	2,172	2,212
3,580	4,262	5,051
559	601	587
4,139	4,864	5,639
346	433	857
60,207	64,624	67,493
2,725	4,044	4,687
28,733	30,170	31,858
31,473 (52.3%)	34,453 (53.3%)	35,635 (52.8%)
9,554	10,377	11,337
2,910	3,039	3,089
8,642	10,121	9,665
1,775	2,161	2,466
8,591	8,752	9,075

(Millions of yen)

	FY2025						FY2026			
	1 Q (Dec-Feb)	2 Q (Mar-May)	3 Q (Jun-Aug)	1 - 3 Q (Dec-Aug)	4 Q (Sep-Nov)	Full Year (Dec-Nov)	1 Q (Dec-Feb)	2 Q (Mar-May)	3 Q (Jun-Aug)	1 - 3 Q (Dec-Aug)
Total YoY	57.842	57.771	59.700	175.314	61.850	237.164	+8.7% 62.901	+14.7% 66.257	+16.5% 69.564	+13.4% 198.723